

SECTION 3. FINANCIAL INFORMATION (Complete this Section as of the end of the reporting period including financial information for all subsidiaries and affiliated companies listed in line 18. *IN ADDITION*, complete this Section for EACH subsidiary and affiliated companies engaged in slaughtering poultry).

NOTE: A copy of financial statements or audit report, if available for the period covered by this report, may be furnished in lieu of the Balance Sheet and Statement of Income information below, PROVIDED information requested herein but not shown in such statements or reports is furnished under this section.

SUBSIDIARY NAME (if applicable): _____ Fiscal Year Ending: _____

1. STATEMENT OF INCOME

A SALES:

Gross Sales Less Sales Returns and Allowances:
 Live Poultry and Poultry Products (include all edible products and byproducts) \$ _____ 35.
 Other (Include all other sales) _____ 36.
NET SALES 37. \$ _____

B COST OF SALES:

Opening Inventory _____ 38.
 Live Poultry Purchases _____ 39.
 Poultry Growouts _____ 40.
 Other Purchases (include poultry products) _____ 41.
 _____ 42.
 Less: Closing Inventory _____ 43.
TOTAL COST OF SALES 44. _____
GROSS INCOME 45. _____

C. OPERATING EXPENSES:

Manufacturing _____ 46.
 Advertising _____ 47.
 Sales Promotion _____ 48.
 Sales Brokerage _____ 49.
 Selling (other than above) _____ 50.
 Delivery _____ 51.
 General and Administrative _____ 52.
 Depreciation and Amortization _____ 53.
 Interest _____ 54.
 Other _____ 55.
TOTAL OPERATING EXPENSE 66 _____
OPERATING INCOME (LOSS) 57 _____

D. OTHER INCOME:

Interest _____ 58.
 Other (specify) _____ 59.

TOTAL OTHER INCOME 60 _____
TOTAL INCOME 61 _____

E. DEDUCTIONS:

(specify) _____ 62.

TOTAL DEDUCTIONS 63. _____
INCOME (LOSS) BEFORE INCOME TAXES 64. _____

F. EXPENSE INCOME TAXES:

Current _____ 65.
 Deferred _____ 66.
TOTAL INCOME TAX 67 _____
NET INCOME (LOSS) 68 _____

G. Retained Earnings/Owners' Capital at Beginning of Period 69. _____

Additions to Owners' Capital -- if unincorporated or net income if incorporated _____ 70.
 Dividends Declared/Owners' Withdrawals _____ 71.
 Other Deductions (specify) _____ 72.
NET ADJUSTMENT 73. _____
 Retained Earnings/Owners' Capital at End of Period 74. _____

SECTION 3. FINANCIAL INFORMATION (continued)

SUBSIDIARY NAME (if applicable):

Fiscal Year Ending:

1. BALANCE SHEET -- ASSETS

A. CURRENT ASSETS:

Cash on Hand and in Banks		\$ _____	75	
(enter overdraft on next page under Current Liabilities)				
Temporary Cash Investments (marketable securities, certificates of deposit, commercial paper, etc.)		_____	76	
Accounts Receivable:				
From Trade	77	_____		
From Others (owners, officers, employees, subsidiaries, and affiliated companies)	78	_____		

Less Allowance for Doubtful Accounts	79	_____	80	
Notes and Loans Receivable (due within 1 year):				
Due from Subsidiaries and Affiliated Companies	81	_____		
Due from Owners, Directors, Officers, Stockholders	82	_____		
Due from Others	83	_____	84	
Inventories:				
Live Poultry	85	_____		
Poultry Products	86	_____		
Other Inventories	87	_____	88	
Advances Made on Live Poultry	89	_____		
Prepaid Expenses (rent, insurance, etc.)	90	_____		
Other Current Assets	91	_____		
			TOTAL OTHER CURRENT ASSETS	92 \$ _____
			TOTAL CURRENT ASSETS	93 _____

B. INVESTMENTS:

Subsidiaries and Affiliated Companies (line 22 only)		_____	94	
Other		_____	95	
			TOTAL INVESTMENTS	96 _____

C. FIXED ASSETS:

Land		_____	97	
Buildings, Equipment, and Other Fixed Assets	98	_____		
Less Accumulated Depreciation	99	_____	100	
			NET FIXED ASSETS	101 _____

D. OTHER ASSETS:

Notes Receivable (due after 1 year)		_____	102	
Goodwill, Patents, Trade-marks		_____	103	
Other Assets (specify) _____		_____	104	
			TOTAL OTHER ASSETS	105 _____
			TOTAL ASSETS	106 _____

SECTION 3. FINANCIAL INFORMATION (continued)

SUBSIDIARY NAME (if applicable): _____

Fiscal Year Ending: _____

2. BALANCE SHEET - LIABILITIES AND OWNERS' EQUITY

A. CURRENT LIABILITIES:

Bank Overdraft (per books)		\$ _____	107
Accounts Payable -Poultry (purchases and growout contracts)		_____	108
Accounts Payable - Other		_____	109
Notes and Loans Payable (due within 1 year):			
Due to Banks, Financing and Lending Companies	110	\$ _____	
Due to Subsidiaries and Affiliated Companies	111	_____	
Due to Owners, Directors, Officers, Stockholders	112	_____	
Due to Others	113	_____	114
Accrued Liabilities		_____	115
Accrued Federal and Other Income Taxes		_____	116
Accrued Other Taxes		_____	117
Other Current Liabilities		_____	118
		TOTAL CURRENT LIABILITIES	119
			\$ _____

B. LONG-TERM LIABILITIES (Due after 1 year):

Due to Subsidiaries and Affiliated Companies		_____	120
Due to Owners, Directors, Officers, Stockholders		_____	121
Due to Others		_____	122
		TOTAL LONG-TERM LIABILITIES	123
		TOTAL LIABILITIES	124
			125

C. DEFERRED INCOME TAXES

D. OWNERS' EQUITY:

If Incorporated:			
Capital Stock - Preferred and Common		_____	126
Additional Paid-In Capital		_____	127
Retained Earnings	128	_____	
Less Cost of Treasury Stock	129	_____	
Total Retained Earnings		_____	130
If Unincorporated:			
Owners' Capital - - Net of Withdrawals		_____	131
		TOTAL EQUITY	132
		TOTAL LIABILITY AND EQUITY	133
		CONTINGENT LIABILITIES (attach explanation)	134

SECTION 4. ACCOUNTS RECEIVABLE AND/OR INVENTORY FINANCING ARRANGEMENTS

<p>135. As of the end of the reporting period, were Accounts Receivable and/or Inventories, or any part thereof, pledged, assigned, or hypothecated as collateral under a financing or loan agreement? (If answer is "YES", complete questions 136 through 145.)</p> <p style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p><i>(If the answer is YES, fully explain)</i></p>	<p>136. Names and addresses of financial lending institutions having security interests:</p> <p>_____</p> <p>_____</p> <p>_____</p>
<p>137. Are Inventories collateralized under the agreement?</p> <p style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO</p>	<p>138. Are Accounts Receivable collateralized under the agreement?</p> <p style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO</p>
<p>139. Enter borrowing limit under the agreement:</p> <p style="text-align: center;">\$ _____</p>	<p>140. Enter borrowing payable as of the end of the reporting period:</p> <p style="text-align: center;">\$ _____</p>
<p>141. Are any Company owners, directors, officers, or stockholders named as a guarantor under the agreement?</p> <p style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO</p>	<p>142. If Company is a subsidiary of another, is the Parent Company named as a guarantor under the agreement?</p> <p style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> NOT APPLICABLE</p>
<p>Restrictions and covenants under financing or loan agreement:</p> <p>143. Minimum cash balance to be maintained on deposit \$ _____</p> <p>144. Minimum working capital ratio to be maintained (give ratio) _____</p> <p>145. Others (describe) _____</p>	
<p>146. Name and location of banks used for poultry payments (Attach list if additional space is needed):</p>	

SECTION 5 - CERTIFICATION: I certify that this report has been prepared by me or under my direction, and that to the best of my knowledge and belief, said report correctly reflects the operations of the reporting poultry dealer.

147. DATE	148. TITLE	149. SIGNATURE (sole proprietor, partner, or officer responsible if a corporation)